| FORM NL-2   | 28-STATEMENT OF ASSETS - 3B  |                      |                |         |             |            |        |            |          |              |
|-------------|--|----------------------|----------------|---------|-------------|------------|--------|------------|----------|--------------|
| Company N   | Name & Code: Export Credit Guarantee Corporation of India Ltd (124)        |                      |                |         |             |            |        |            |          |              |
| Statement   | as on: 30th June, 2013   |                      |                |         |             |            |        |            |          |              |
| Statement   | of Investment Assets (General Insurer, Re-insurers)                        |                      |                |         |             |            |        |            |          |              |
| (Business v | within India)  |                      | Rs. In Crores  |         |             |            |        |            |          |              |
| Periodicity | y of Submission: Quarterly   |                      |                |         |             |            |        |            |          |              |
|             |  |                      |                |         |             |            |        |            |          |              |
| No          | PARTICULARS  | SCH                  | AMOUNT         |         |             |            |        |            |          |              |
| 1           | Investments  | 8                    | 4127.05        |         |             |            |        |            |          |              |
| 2           | Loans  | 9                    | 0.00           |         |             |            |        |            |          |              |
| 3           | Fixed Assets/Deferred Tax Assets   | 10                   | 160.11         |         |             |            |        |            |          |              |
| 4           | Current Assets   |                      |                |         |             |            |        |            |          |              |
|             | a. Cash & Bank Balance   | 11                   | 30.55          |         |             |            |        |            |          |              |
|             | 1. Current Account   |                      |                |         |             |            |        |            |          |              |
|             | 2. Term Deposits   |                      | 1190.11        |         |             |            |        |            |          |              |
|             | b. Advances & Other Assets   | 12                   | 602.09         |         |             |            |        |            |          |              |
|             | c 'Deposit with RBI  |                      | 9.95           |         |             |            |        |            |          |              |
| 5           | Current Liabilities  |                      |                |         |             |            |        |            |          |              |
|             | a. Current Liabilities   | 13                   | 3069.65        |         |             |            |        |            |          |              |
|             | b. Provisions  | 14                   | 564.18         |         |             |            |        |            |          |              |
|             | c. Misc. Exp not Written Off   | 15                   | 0.00           |         |             |            |        |            |          |              |
|             |  |                      |                |         |             |            |        |            |          |              |
|             | Application of Funds as per Balance Sheet (A)                              |                      | 9753.69        |         |             |            |        |            |          |              |
|             |  |                      |                |         |             |            |        |            |          |              |
|             | Less: Other Assets   | SCH                  | Amount         |         |             |            |        |            |          |              |
| 1           | Loans (if any)   | 9                    | 0.00           |         |             |            |        |            |          |              |
| 2           | Fixed Assets (if any)  | 10                   | 160.11         |         |             |            |        |            |          |              |
| 3           | Cash & Bank Balance (if any)Current Account                                | 11                   | 30.55          |         |             |            |        |            |          |              |
| 4           | Advances & Other Assets (if any)   | 12                   | 602.09         |         |             |            |        |            |          |              |
| 5           | Current Liabilities  | 13                   | 3069.65        |         |             |            |        |            |          |              |
| 6           | Provisions   | 14                   | 564.18         |         |             |            |        |            |          |              |
| 7           | Misc. Exp not Written Off  | 15                   | 0.00           |         |             |            |        |            |          |              |
|             | Debit Balance of P&L A/c   |                      |                |         |             |            |        |            |          |              |
| 8           | Fair Value Change Account  |                      | -4.84          |         |             |            |        |            |          |              |
|             |  | TOTAL (B)            |                |         |             |            |        |            |          |              |
|             | 'Investment Assets' As per FORM 3B   | (A - B)              | 5331.95        |         |             |            |        |            |          |              |
|             | Term Deposits are considered as Investment Assets                          | (                    |                | 1       |             |            |        |            |          |              |
|             |  |                      |                |         |             |            |        |            |          |              |
|             |  |                      | SH (4          | 5.00%)  |             | Book Value |        |            |          |              |
| No          | 'Investment' represented as  | Reg. %               | Balance + FRSM |         | PH (55.00%) | (SH + PH)  | %      | FVC Amount | Total    | Market Value |
|             |  |                      |                | + (b)   | (c)         | d = (b+c)  | Actual | (e)        | (d + e)  |              |
| 1           | G. Sec.  | Not less than 20%    | (u)            | 472.46  | 601.31      | 1,073.77   | 20.14  | 11.53      | 1,085.30 | 1,085.30     |
| 2           | G. Sec or Other Apporved Sec. (incl. (1) above)                            | Not less than 30%    |                | 348.52  | 443.57      | 792.09     | 14.86  |            | 810.76   | 810.76       |
| 3           | Investment subject to Exposure Norms                                       | NULIESS LIIAIT 50 /6 |                | 040.02  | 443.37      | 192.09     | 0.00   |            | 010.70   | 010.70       |
| 3           | 1. 'Housing & Loans to SG for Housing and FFE,                             |                      | +              |         |             |            | 0.00   |            |          |              |
|             |  | Not less than 15%    |                | 530.91  | 675.71      | 1,206.62   | 22.63  | 23.16      | 1,229.78 | 1,229.78     |
|             | Infrastructure Investments   | Not exceeding 55%    |                | 000 70  | 4 004 40    | 0.000.00   | 44.00  | 7.00       | 0.044 70 | 0.044 7      |
|             | 2. Approved Investments  |                      |                | 969.70  | 1,234.16    | 2,203.86   | 41.33  |            | 2,211.76 | 2,211.76     |
|             | 3. Other Investments (not exceeding 25%)                                   | -                    | Į              | 24.47   | 31.14       | 55.61      | 1.04   | (6.82)     | 48.79    | 48.79        |
|             | Total Investment Assets  | 100%                 |                | 2346.06 | 2,985.89    | 5,331.95   | 100.00 | 54.44      | 5,386.39 | 5,386.39     |
| CERTIFIC    |  |                      |                |         |             |            |        |            |          |              |
|             | I that the information given herein are correct and complete to t          | he best of my        |                |         |             |            |        |            |          |              |
| knowledg    | ge and belief and nothing has been concealed or suppressed.                |                      |                |         |             |            |        |            |          |              |
| Note:       | (+) FRMS refers 'Funds representing Solvency Margin'                       |                      |                |         |             |            |        |            |          |              |
|             | (*) Pattern of Investment will apply only to SH funds representing FRMS    |                      |                |         |             |            |        |            |          |              |
|             | ( <sup>A</sup> ) Book Value shall not include funds beyond Solvency Margin |                      |                |         |             |            |        |            |          |              |
|             | Other Investments' are as permitted under Sec 27A(2) and 27B(3)            |                      | +              |         |             |            |        |            |          |              |